**Market Notice**

**Date: 4 March 2013**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA323”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED “IVA323”,** with effect from 5 March 2013 under a **Asset Backed Hybrid Commercial Paper Programme** dated **12 June 2007**.

**INSTRUMENT TYPE: Zero Debt**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,099,000,000.00

**Tap Amount** R 10,000,000.00

**Total Amount Following Tap Issue** R 250,000,000.00

**Bond Code** IVA323

**Nominal Issued** R 10,000,000.00

**Issue Price** 98.66758%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 6 June 2013

**Books Close** 31 May 2013

**Interest Date(s)** 6 June 2013

**Last Day to Register** By 17h00 on30 May 2013

**Issue Date** 5 March 2013

**Date Convention** Modified Following

**Interest Commencement Date** 28 February 2013

**First Interest Date** 6 June 2013

**ISIN No.** ZAG000098815

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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